

Canadian tax checklist

We want to make sure you receive every benefit, deduction, and tax credit you are eligible for.

Before you start filing your taxes, ensure you have all the receipts and income records you need.

Slips

- ☐ T4 slips (Employment income)
- ☐ Employment insurance benefits (T4A or T4E)
- ☐ Interest, dividends, mutual funds (T3, T5, T5008)
- ☐ T2202 Tuition and Enrollment Certificate
- ☐ Old Age Security and CPP benefits (T4A-OAS, T4AP)
- ☐ Social assistance payments (T5007)
- ☐ Other pensions and annuities (T4A)
- ☐ Workers' compensation benefits (T5007)
- ☐ All other information slips

Receipts

- ☐ Support for a child, spouse or common-law partner
- ☐ RRSP contribution receipts
- ☐ Tool expenses (Tradespersons & apprentice mechanics)
- ☐ Professional or union dues
- ☐ Teacher's school supplies
- ☐ Medical expenses
- ☐ Other employment expenses
- ☐ Home renovations (seniors and disabled)
- ☐ Political contributions
- ☐ Charitable donations

- ☐ Moving expenses
- ☐ Interest paid on student loans
- ☐ Carrying charges and interest expenses
- ☐ Exams for professional certification
- ☐ Digital news subscription
- ☐ Labour Mobility Deduction for Tradespeople

Other documentation

- ☐ Notice of Assessment/Reassessment
- ☐ Canada Revenue Agency correspondence
- ☐ Sale of principal residence
- ☐ Sale or deemed sale of stocks, bonds or real estate
- ☐ Northern residents' deductions receipts
- ☐ Rental income and expense receipts
- ☐ Business, farm, or fishing income/expenses
- ☐ Automobile/Travel logbook and expenses
- ☐ Disability Tax Credit Certificate
- ☐ Declaration of Conditions of Employment (T2200 or T2200S)
- ☐ Volunteer Firefighters certification
- ☐ Search and Rescue volunteer's certification
- ☐ Written certification for eligible educator school supplies
- ☐ _____

Receipts (continued)

- ☐ Childcare expenses
- ☐ Adoption expenses

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